

Ocado Group

2794 Gbx
+3.19%

ISIN: GB00B3MBS747
Ticker: OCDO

Sector: Internet Retail
Stock exchange: LSE
Market capitalization: 16.6 Billion

Key Metrics:

Performance YTD: 120.25%
Estimated 2020 P/E: 926

Earning per share: -0.29
Price to book: 15

Net Debt: -196 M
Return on Equity: -0.17

Fundamental analysis summary

Ocado is active in the online sale of edible products. Although its income is increasing year after year (it has doubled in 5 years). The company was in profit in 2015 (GBP 10.1m), but was in deficit in 2019 (GBP -214.5m). It should be noted that Ocado is not only active in online sales but also sells online sales solutions similar to Shopify. Their loss is mainly due to international expansion, which results in intensive investments and cost growth. Despite this, they have a significant Free Cash Flow position due to a recent fund raising.

Technical analysis summary

Ocado has a market cap of about 20 bn. The stock has recently taken off and has grown 10x since the end of 2017. The RSI is in the "over-sold" territories which gives a high probability of returning to a normal level.

Chart - Year To Date

