

Shurgard

35.05 Eur
+1.45%

ISIN: LU1883301340
Ticker: SHUR

Sector: Real Estate Development
Stock exchange: Euronext

Market capitalization: 3.11 billion

Key Metrics:

Performance YTD: 3.09%
Estimated 2020 P/E: 29.49

Earning per share: 1.68
Price to book: 1.75

Net Debt: 537 M
Return on Equity: 0.13

Fundamental analysis summary

It shows timid growth (8.8% EBITDA to EBITDA compared to H1 2019) but uses relatively little debt with a Debt to Equity ratio of 0.35. The company has been able to achieve a good level of growth in the first half of the year. It has solid accounts and even distributes dividends, which is unusual for a growth company. Revenue growth was mainly driven by organic growth. They are very active in m&a as a growth driver.

Technical analysis summary

The company completed its IPO at the end of 2018 at a selling price of circa EUR 23. It is now at EUR 35. It is close to its ATH which is at EUR 36.

Chart - Year To Date

