

Delivery Hero SE

96.14 Eur
-2.40%

ISIN: DE000A2E4K43
Ticker: DHER

Sector: Retail Trade
Stock exchange: XETRA

Market capitalization: 19.13 billion

Key Metrics:

Performance YTD: 34.58%
Estimated 2020 P/E: -

Earning per share: -0.368
Price to book: 9.52

Net Debt: -823 M
Return on Equity: -0.41

Fundamental analysis summary

Increasing losses over the years. Adj. H1 EBITDA in 2018 was at (25), that of 2020 is at (320). Even if revenues are also increasing, they are increasing at a lower proportion, which explains the increase in losses. Delivery Hero has recently entered the DAX index, becoming one of the German giants with a market cap of 20 bn. The company has global coverage but seems to be over-costing. It would be interesting to buy the company once it has demonstrated better cost management. The delivery of dishes is a highly competitive sector and this could affect the margins of companies if they decide to create a price war.

Technical analysis summary

Another growing curve that is a pleasure to watch. Only for the last few days it has been falling and this could open the doors to a more important correction. The RSI is also in full descent and does not indicate an optimal entry point in the title. On 21.08.2020 it lost 3.47%.

Chart - Year To Date

