

Compagnie Financiere Richemont SA

58.62 Chf
-0.61%

ISIN: CH0210483332
Ticker: CFR

Sector: Food
Stock exchange: SIX
Market capitalization: 34 billion

Key Metrics:

Performance YTD: -23%
Estimated 2020 P/E: 34.37

Earning per share: 1.8
Price to book: 1.9

Net Debt: 1 billion
Return on Equity: 0.06

Fundamental analysis summary

Compagnie Financière Richemont SA engages in the design, manufacture, and distribution of luxury goods. FY 2020 earning report has shown increasing sales of 2% YoY but decreasing operating profit of -22%. 51% of its revenues have been executed through its jewelry segment. The group is also expanding online with an increasing portfolio of online luxury brands. The company has been distributing a growing dividend since 2011 until COVID-19 cut it in half to 1 CHF per share.

Technical analysis summary

CFR's share price has had trouble since the restrictive measure taken against COVID-19. Falling down to CHF 48.-, it has been moving sideways ever since with a slight trend upward. RSI level is near oversold range. Previous ATH was in May 2018 at CHF 99.-, so the company was already sliding downward previous COVID-19.

Chart - Year To Date

