

Alibaba Group

276 Usd +3.87%

ISIN: US01609W1027 Ticker: BABA

Sector: Internet retail Stock exchange: NYSE Market capitalization: 746 billion

Key Metrics:

Performance YTD: 30.14% Estimated 2020 P/E: 41.77

Earning per share: 8.15 Price to book: 7.7

Net Debt: -36.9 billion Return on Equity: 0.26

Fundamental analysis summary

Alibaba controls the e-commerce market (80% market share) as well as cloud computing (50% market share) in China, which is recovering at full speed. If we compare Alibaba with Amazon, it shows a timid growth while its revenue increased by 34% in H1 2019 compared to H1 2020. Its cloud service has expanded by 59%.

Technical analysis summary

Following the announcement of the quarterly results, the share price increased by 10%. The results surprised the average analyst by 23%. At a price of 275, it is at its ATH with a breakout at 269. The share price has been, in the past, not very stable with many hilly patterns.

Chart - Year To Date

