

# Citrix Systems Inc

**145.20** Usd  
+0.81%

ISIN: US1773761002  
Ticker: CTXS

Sector: Packaged Software  
Stock exchange: NASDAQ

Market capitalization: 17.83 billion

## Key Metrics:

Performance YTD: 30.93%  
Estimated 2020 P/E: 20.57

Earning per share: 5.21  
Price to book: 19.66

Net Debt: 1.06 B  
Return on Equity: 3.72

## Fundamental analysis summary

With a market cap of USD 17.8 billion and a PE of 24, the company is reasonably valued. It has a net debt of \$1 billion and total assets of \$4.5 billion. Its debt-to-equity ratio is negative due to numerous share buyback transactions. Citrix offers software that enables remote working and collaboration. In particular, it allows remote access to its work machine. It plans to change its revenue model in October from a lifetime purchase to a monthly subscription. Her revenue has increased by 7% YoY. The sector (Support and Services) that contributes the most to her revenue (more than 50%) saw a 6% YoY drop, surely due to a less important presence of her clients' employees in the office.

## Technical analysis summary

the share has been consolidating since April 2020 but is well above its pre-covid level (USD 122.-). It currently stands at USD 144.00. The stock had risen well in July in anticipation of the announcement of Q2 earnings, but has fallen despite the fact that investors' results were above analysts' forecasts. In the last two weeks, the stock seems to be building a significant growth support.

## Chart - Year To Date

