

Sopra Steria Group SA

123.2 Eur
+0.57%

ISIN: FR0000050809
Ticker: SOP

Sector: IT Services
Stock exchange: Euronext

Market capitalization: 2.5 billion

Key Metrics:

Performance YTD: -14%
Estimated 2020 P/E: 15.88

Earning per share: 7.9
Price to book: 1.8

Net Debt: 833 Million
Return on Equity: 0.11

Fundamental analysis summary

Sopra Steria Group SA engages in the business of digital transformation. It provides consulting, systems integration, software development, infrastructure management and business process services. Sopra is financially stable but has not shown a strong growth in the past four years. Its 2020 Q3 revenue decreased 5% YoY. All business segments decrease except for "Other Europe" (excluding France and UK). 40% of their revenues are recurring revenues, mainly coming from IT maintenance and management. They were hacked in October 2020 and have not yet quantify the cost of this.

Technical analysis summary

Sopra was on a uptrend from 2012 to 2018, increasing by a factor four. It has since then not been able to shape higher highs. More recently there has been an upward cross between the MA 20 and 7. First target would be EUR 140 and if the stock's price manages to break through it could test the EUR 150 level. Pre-covid level is around EUR 180.

Chart - Year To Date

