

Secunet Security AG



ISIN: DE0007276503 Ticker: YSN

Stock exchange: XETRA

Key Metrics:

Performance YTD: 73.57% Estimated 2020 P/E: 54.12

Earning per share: 3.44 Price to book: 23.13

Net Debt: -23.7 billion Return on Equity: 0.33

Fundamental analysis summary

Sector:InformationTechnologyServices

Market capitalization: 1.55 billion

Secunet is active in consulting and implementation of IT security systems. For H1 2020, Secunet recorded a 42% increase in profit compared to H1 2019 with a much larger order book (+38%). It has very little debt and even has a negative net debt. They have positively benefited from the coronavirus. Being in partnership with the public sector, they had to provide security systems for the WFH to the public staff. This business segment contributed 89% of revenues in H1 2020 compared to 57% in H1 2019.

Technical analysis summary

Another stock that has recorded phenomenal profits since the COVID-19 dip. The ATH share price is at 241 and is now at 224. The stock has been in the green for 7 days and is on the verge of a breakout. It has a market cap of EUR 1.4B.

Chart - Year To Date

