

# McPhy Energy

**23.00** Eur  
**+5.50%**

ISIN: FR0011742329  
Ticker: MCPHY

Sector: Industrial Machinery  
Stock exchange: Euronext  
Market capitalization: 664 Million

**Key Metrics:**

Performance YTD: 519.11%  
Estimated 2020 P/E: 926

Earning per share: -0.41  
Price to book: 23.7

Net Debt: -15.9 M  
Return on Equity: -0.35

## Fundamental analysis summary

McPhy is in the construction and sale of hydrogen stations (electrolyzers) through a green energy source. They have services and products that allow the integration of the whole hydrogen service process. It has won several contracts and partnerships for the development of recharging stations in France during the year 2020. 20% of its capital is held by EDF and 7% by Bpi France. Typical of a growing company, it generates losses of 6 million (2019) but its H1-2020 revenue has increased by 20% compared to H1-2019. McPhy could have a role to play in the decarbonization of France.

## Technical analysis summary

McPhy's stock has grown significantly, almost 10x since the beginning of the year. At the RSI level, it remains within normal levels. However, the MA 7 has crossed the MA 20 downward indicating a short-term downward trend. It has a market cap of 356 mill.

## Chart - Year To Date

