

# Solution 30 SE



ISIN: FR0013379484 Ticker: S30

Sector: Technology services Stock exchange: Euronext

Market capitalization: 1.510 billion

### **Key Metrics:**

Performance YTD: 52.3% Estimated 2020 P/E: 45

Earning per share: 0.36 Price to book: 15.3

Net Debt: 97.7 M Return on Equity: 0.38

## **Fundamental analysis summary**

A company active in consultancy, training and intervention in the field of technology. They have a good strategic vision of development through sectorial and geographical diversification and acquisition. Their turnover has doubled every 2 years since 2015. They have stable financial accounts and a growing net profit. Their quarterly results should be unveiled around 24 September. We currently have no view of their performance in 2020. However, they should have benefited from the installation of various IT equipment in private homes.

## **Technical analysis summary**

Nice growth curve. Volatility is still high, but they have been enjoying continuous growth since their IPO. In 7 years, they carried out 4 split transactions. They want to keep the stock at a relatively stable price. In 2 months, the stock recovered what it had lost because of COVID-19.



#### Chart - Year To Date