

# Meituan

**265.8** Hkd

+5.79%

ISIN: KYG596691041 Ticker: 3690

Sector: Internet Software/Services Stock exchange: SEHK Market capitalization: 1554 billion

#### **Key Metrics:**

Performance YTD: 160.84% Estimated 2020 P/E: 408

Earning per share: 0.44 Price to book: 15.16

Net Debt: -68 billion Return on Equity: 0.037

## **Fundamental analysis summary**

It is a Chinese company active in food delivery. It has an EV/EBITDA of 93 so is in my opinion overvalued. However, it has very little debt and could show strong growth if it decided to use leverage.

### **Technical analysis summary**

The share price is growing rapidly. It has risen 160% since the beginning of 2020 and is at its ATH. With a market cap of USD 250 bn, it can be considered a mastodon.

#### Chart - Year To Date

